

Schedule E - Income or Loss from Rental Real Estate & Royalties

Name:

SSN:

General Property Information

Property description

Address, city, state, ZIP

Select the property type

- Single family residence, Multi-family residence, Vacation / short-term rental, Commercial, Land, Royalties, Self-rental, Other

Number of days property was rented, Number of days property was used for personal use

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied

- This property was placed in service during 2021, This property is your main home or second home, This property was disposed of during 2021, This property was owned as a qualified joint venture, Payments of \$600 or more were paid to an individual who is not your employee for services provided for this rental, You filed Forms 1099 for the individuals.

Income

Table with columns for 2021 and 2020 for Rent Income and Royalties from oil, gas, mineral, copyright or patent.

Expenses

Table with columns for Rental unit expenses and Rental and homeowner expenses, listing various expense categories like Advertising, Auto & travel, Cleaning & maintenance, etc.

If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property. If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.